



cyril amarchand mangaldas
ahead of the curve

Ref. No.: Noida/ 211

Date: October 7, 2026

To,
The Board of Directors
Sahajanand Medical Technologies Limited
Sahajanand Estate, Wakharia Wadi
NR. Dabholi Char Rasta, Nani Ved, Ved Road
Surat, Gujarat – 395 004, India

Re: Proposed initial public offering of equity shares of face value ₹1 each (the “Equity Shares”, and such offering, the “Offer”) by Sahajanand Medical Technologies Limited (the “Company”)

We, the undersigned, hereby consent to act as the legal advisor to the Company as to Indian law in relation to the Offer, and consent to our name being inserted as the “*Legal Counsel to our Company as to Indian Law*” in the draft red herring prospectus filed with the Securities and Exchange Board of India (“SEBI”), the National Stock Exchange of India and BSE Limited, being the stock exchanges where the Equity Shares are proposed to be listed (collectively, the “**Stock Exchanges**”), the red herring prospectus and the prospectus to be filed with Registrar of Companies, Gujarat, at Ahmedabad and thereafter with SEBI and the Stock Exchanges (collectively, the “**Offer Documents**”), and the following details with respect to us may be disclosed in the Offer Documents:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
Level 1 & 2, Max Towers
C-001/A, Sector 16 B
Noida 201 301
Uttar Pradesh, India
E-mail: ipo.cam@cyrilshroff.com

We also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Gujarat, at Ahmedabad, SEBI, the Stock Exchange or any other regulatory or statutory authority as may be required by law.

Yours faithfully,

For Cyril Amarchand Mangaldas

Abhiroop Lahiri
Partner

Cyril Amarchand Mangaldas
Advocates & Solicitors

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