Ref: 08/SE/LC/2026-27

Date: October 28, 2026

To,
National Stock Exchange of India Limited ("NSE")
Listing Department
Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra (East), Mumbai – 400051
NSE Scrip Symbol**: SMT**
ISIN**: INE356Y01018**

To,
BSE Limited ("BSE")
Listing Department
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001
BSE Scrip Code**: 545001**
ISIN**: INE356Y01018**

Subject: Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/ Madam,

Please find enclosed the Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended September 30, 2026.

This is for your information and records.

Thanking you,

For **Sahajanand Medical Technologies Limited**

BHARGAV DHIRAJLAL KOTADIA
Digitally signed by BHARGAV DHIRAJLAL KOTADIA
Date: 2026.10.28 19:49:41 +05'30'

Bhargav Dhirajlal Kotadia
Managing Director & Chief Executive Officer
DIN: 06575042

MAYEKAR & ASSOCIATES
Company Secretaries

Partners -
Anil V. Mayekar
Ketki M. Save
Jatin P. Patil
Sagar P. Mehendale

605 - Jai Kirti Apartment, 76 Turel Pakhadi Road, Liberty Garden Rd No. 2, Malad (west), Mumbai 64
Email: office@csmayekar.com

To,

Sahajanand Medical Technologies Limited
Sahajanand Estate, Wakharia Wadi, Near Dabholi Char Rasta,
Nani Ved, Ved Road, Surat – 395 004, Gujarat, India.

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Sahajanand Medical Technologies Limited ('the Company') and its Registrar and Share Transfer Agent ('RTA'), MUFG INTIME INDIA PRIVATE LIMITED (formerly known as Link Intime India Private Limited), in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	30th September, 2026	
2.	ISIN	INE356Y01018	
3.	Face Value	Re. 1/- per equity share	
4.	Name of the Company	Sahajanand Medical Technologies Limited	
5.	Registered Office Address	Sahajanand Medical Technologies Limited Sahajanand Estate, Wakharia Wadi, Near Dabholi Char Rasta, Nani Ved, Ved Road, Surat – 395 004, Gujarat, India. **Tel**: 022 49564000	
6.	Correspondence Address	Sahajanand Medical Technologies Limited Unit No. 402 & 412, A Wing, 4th Floor, Kanakia Wall Street, Andheri Kurla Road, Chakala, Andheri East, Mumbai - 400093, Maharashtra, India.	
7.	Telephone & Fax No.	022 4956 4000	
8.	Email Address	investors.grievance@smt.in	
9.	Names of the Stock Exchanges where the company's securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
		Number of Shares	**% of Total Issued Capital**
10.	Issued Equity Capital *(as per Company records)*	10,16,46,778	100
11.	Listed Equity Capital (Exchange-wise) *(as per Company records)*	10,16,46,778 (Listed on both the aforesaid Stock Exchanges)	100
12.	Held in dematerialized form in CDSL	95,205	0.09
13.	Held in dematerialized form in NSDL	10,15,51,573	99.91

14.	Physical	0	0
15.	**Total No. of shares (12+13+14)**	**10,16,46,778**	**100**
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	**N. A**	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below.

Particulars* **	**No. of shares**	**Applied/ Not applied for listing**	**Listed on Stock Exchanges (Specify Names)**	**Whether intimated to CDSL**	**Whether intimated to NSDL**	**In-prin. appr. pending for SE (Specify Names)**
Allotment of equity shares of face value of ₹ 1/- each to to SMT ESOP Trust under SMT Employee Stock Option Plan 2021 on September 29, 2026	2,43,546	N.A#	BSE & NSE	Yes	Yes	NA

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

 # Not applicable since the Company got listed on October 23, 2026 (i.e. post allotment of Equity shares).

18.	Register of Members is updated (Yes/No)	YES
	If not, updated up to which date	N. A
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	N.A.
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? if not, reason why?	N. A

21. Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	**No. of requests**	**No. of shares**	**Reason for delay**
Confirmed after 21 Days	NIL	NIL	N. A
Pending for more than 21 days	NIL	NIL	N. A

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Deepshikha Singhal **Tel**: 022 4956 4000 **E-mail**: investors.grievance@smt.in
23.	Name, Address, Tel & Fax No. Regn. No of the Auditor	Mr. Jatin Patil Mayekar & Associates Firm U.I.N - P2005MH007400 Practicing Company Secretaries 605 - Jai Kirti Apt., 76 Turel Pakhadi Road, Liberty Garden Road No. 2, Malad (West), Mumbai -400064. FCS No.: 7282 CP No.: 7954 email: jatin@csmayekar.com
24.	Appointment of common agency for share registry work	MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) (SEBI Registration no. INR000004058) C-101, 1st Floor, Embassy 247, Lal Bahadur Shashtri Marg, Vikhroli (W), Mumbai – 400 083 Tel.: +91 22 4918 6060; E-mail: investor.helpdesk@in.mpms.mufg.com Website: https://in.mpms.mufg.com/
25.	Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.)	-

For Mayekar & Associates
Firm U.I.N - P2005MH007400
U.D.I.N – F007282H002050268
PR-4385/2023

JATIN PRABHAKAR PATIL

Digitally signed by JATIN PRABHAKAR PATIL
Date: 2026.10.28 13:19:24 +05'30'

Jatin Prabhakar Patil
(Partner)
F.C.S – 7282
C.O.P - 7954
Place: - Mumbai
Date: - October 28, 2026